

WAVE 2019-1 LLC and WAVE 2019-1 Limited
c/o Maples Corporate Services Limited
PO Box 309
Ugland House
Grand Cayman KY1-1104
Cayman Islands

Cayman Islands Stock Exchange
Third Floor, SIX, Cricket Square
PO Box 2408
George Town
Grand Cayman
Cayman Islands

Date: 3 August 2020

NOTICE

We, WAVE 2019-1 LLC and WAVE 2019-1 Limited (together, the "**Issuer**") refer to the admission to listing on the Cayman Islands Stock Exchange of the US\$555,531,000 Series A Fixed Rate Secured Notes Series 2019-1, the US\$81,696,000 Series B Fixed Rate Secured Notes Series 2019-1 and the US\$40,848,000 Series C Fixed Rate Secured Notes.

The Issuer hereby gives notice pursuant to rule 8.106 that WAVE 2019-1 Limited adopted by special resolution dated 22 July 2020 its Amended and Restated Memorandum and Articles of Association.

For further information or enquiries, please contact Edward Rhind (edward.rhind@maples.com) or Anthony Philp (anthony.philp@maples.com).